


# Updating the Philippine Wind Roadmap

The background of the slide features three white wind turbines against a clear blue sky. A stylized line graph with three lines (dark blue, red, and light blue) curves upwards from the bottom left towards the right, passing behind the turbines.

**2<sup>nd</sup> Philippine Wind  
Stakeholders Meeting**

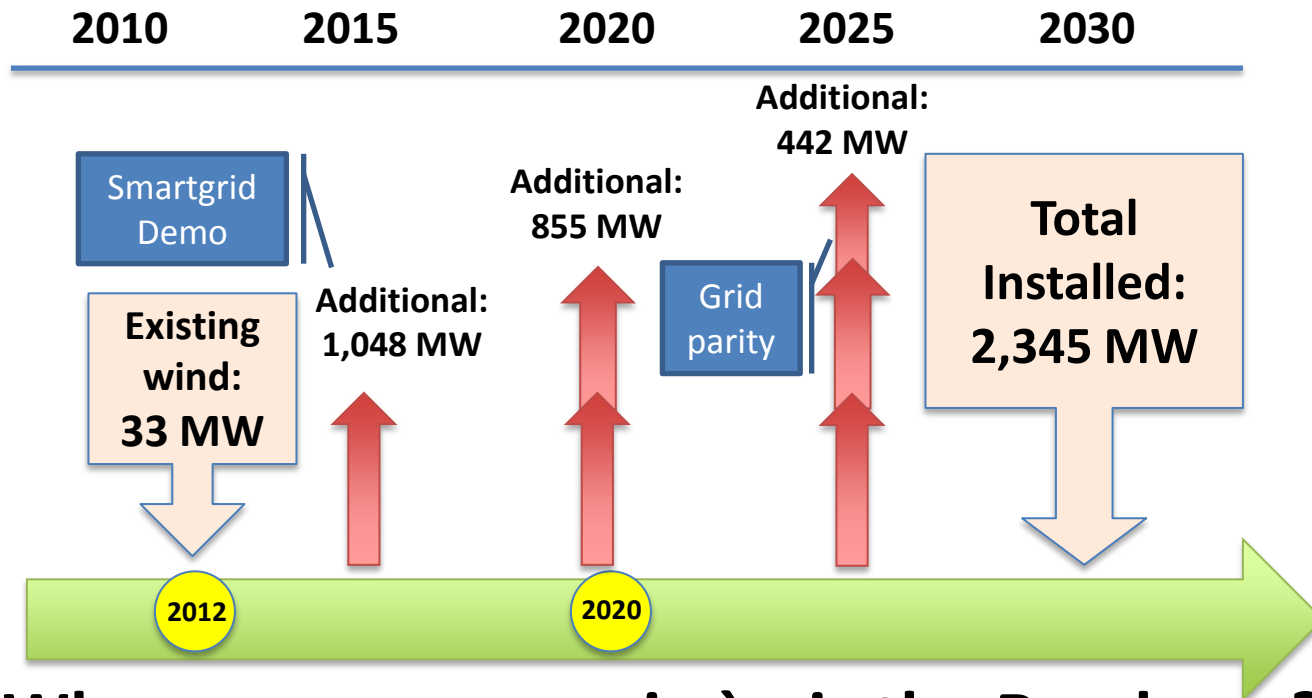
27 November 2012, ADB Headquarters, Manila

# 4 years hence, how have we fared?



# 4 years hence, how have we fared so far?

## NREP: Wind Energy Sector Sub-Program



- **Where are we now vis-à-vis the Roadmap?**
  - 200 MW Initial wind installation target
  - Not all mechanisms are in place

# Where are we now on the roadmap?

## Technology

- Wind Turbine Tech Roadmap X
- Resource Assessment ✓
- National Wind Energy Database X
- Smart Grid Demonstration X

## Commercialization

- Full implementation of RE Law X
- Registration, Accreditation Monitoring of Developers ✓
- Household elect. Program X
- Market study on manufacturing of BoS X

## Policy

- Internalization of External Costs X
- Mainstreaming of Smart Grid X
- Passage of Land-Use Bill X
- Assessment of Wind Energy Sub-Program **In process**

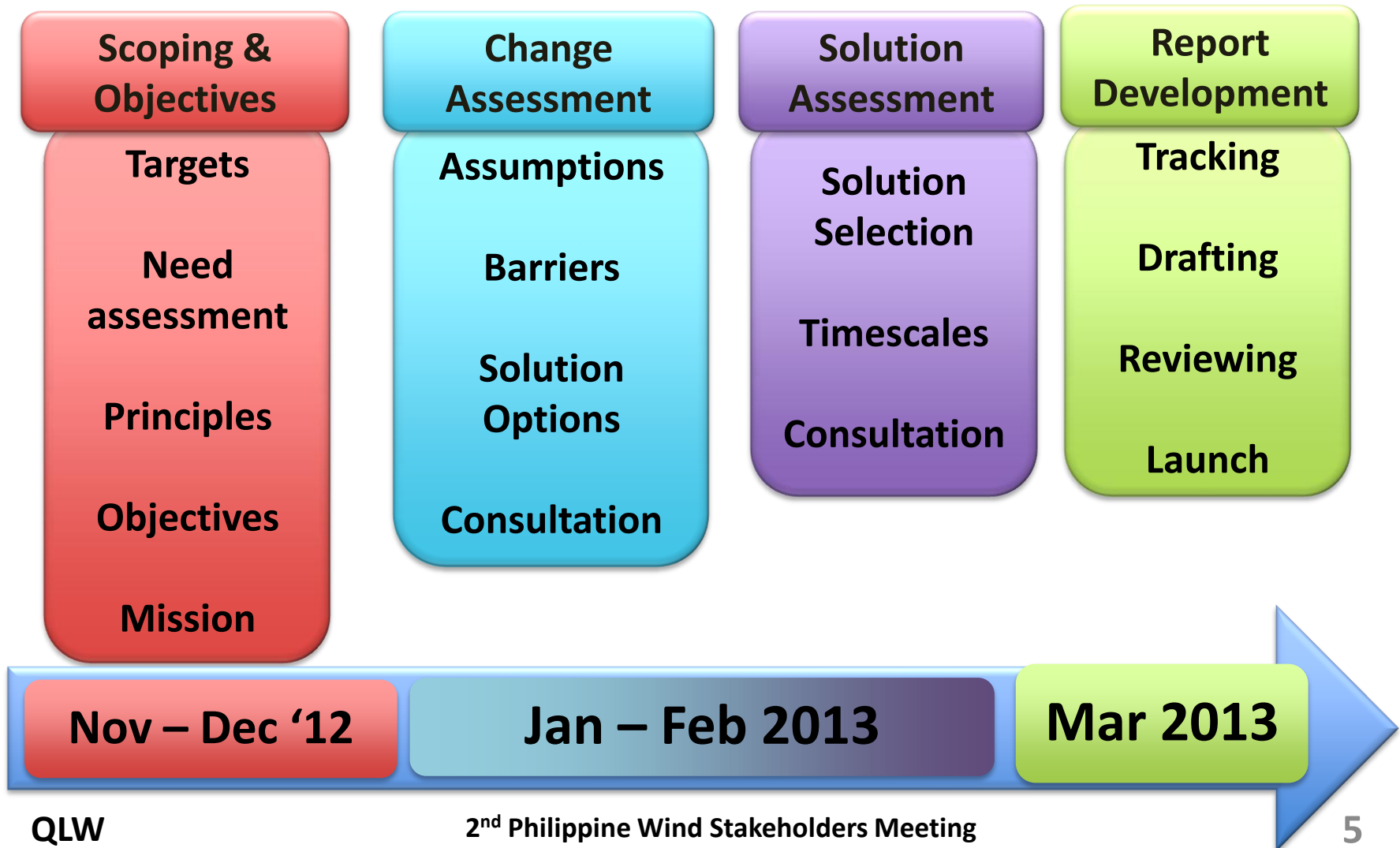
## Promotions

- Public Awareness **In process**
- Capacity Building

## Area-Based Energy

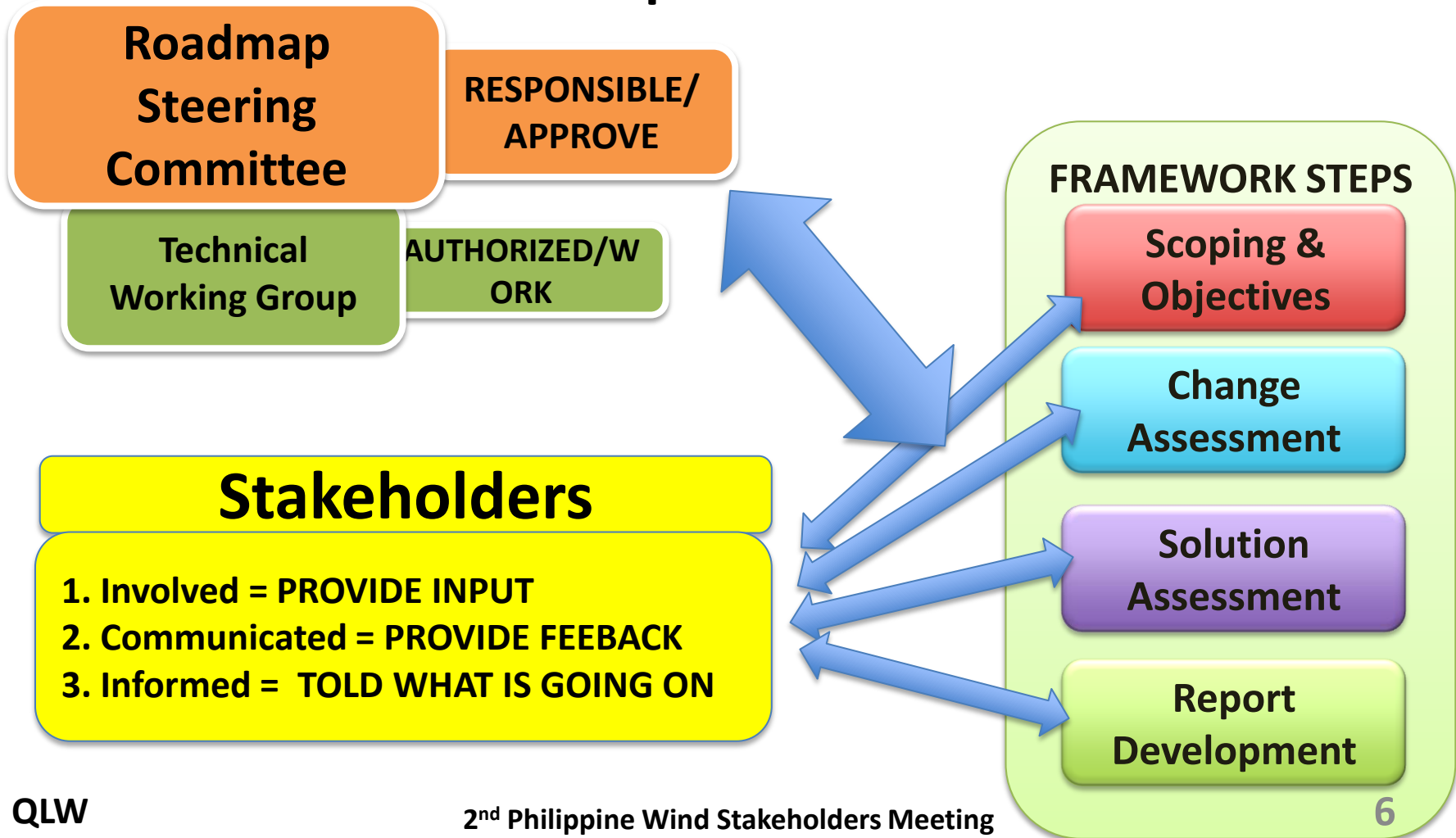
- Decentralized area-based approach **In process**

# We need to re-orient ourselves based on events in the last 4 years and new realities

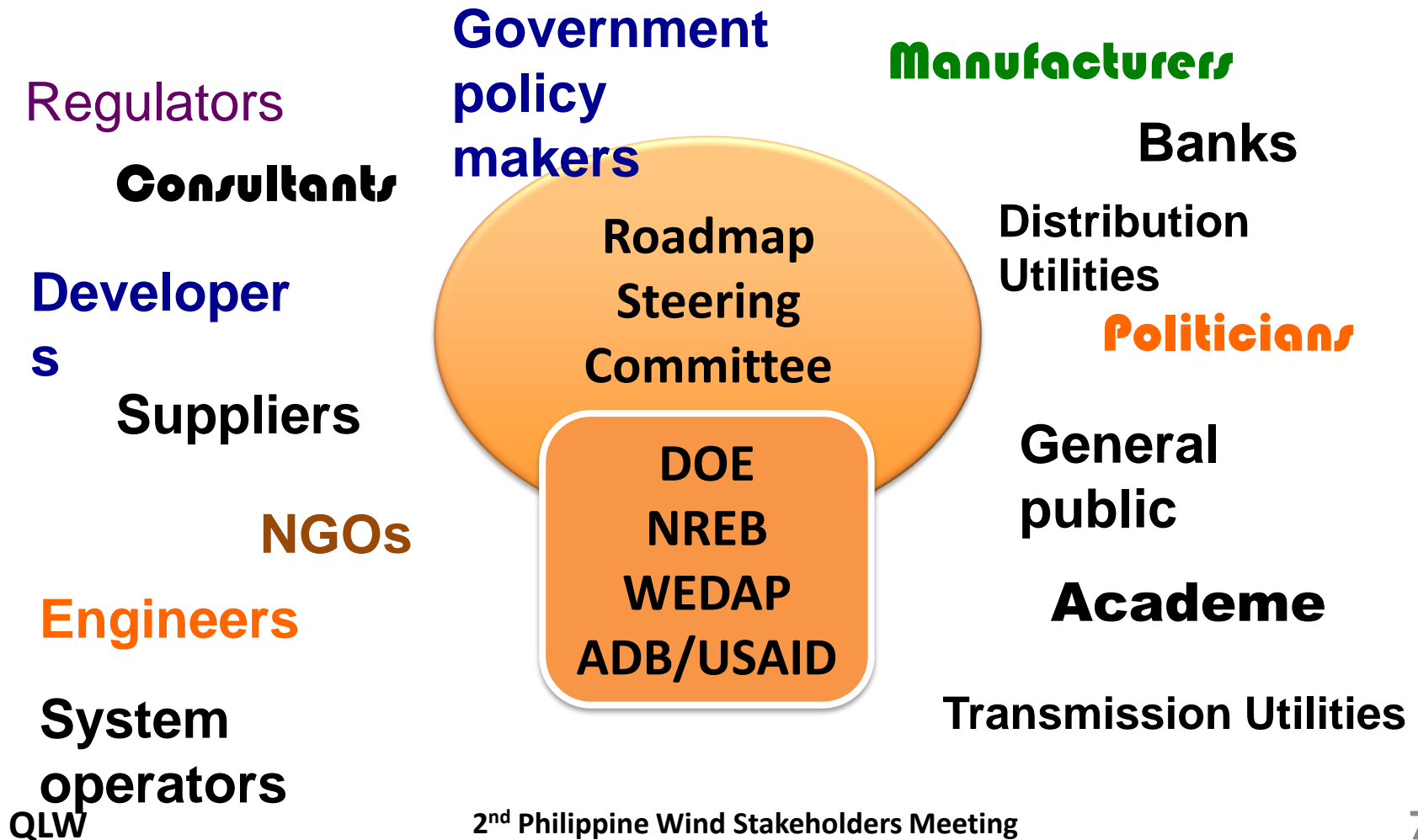


# Roadmap Governance framework:

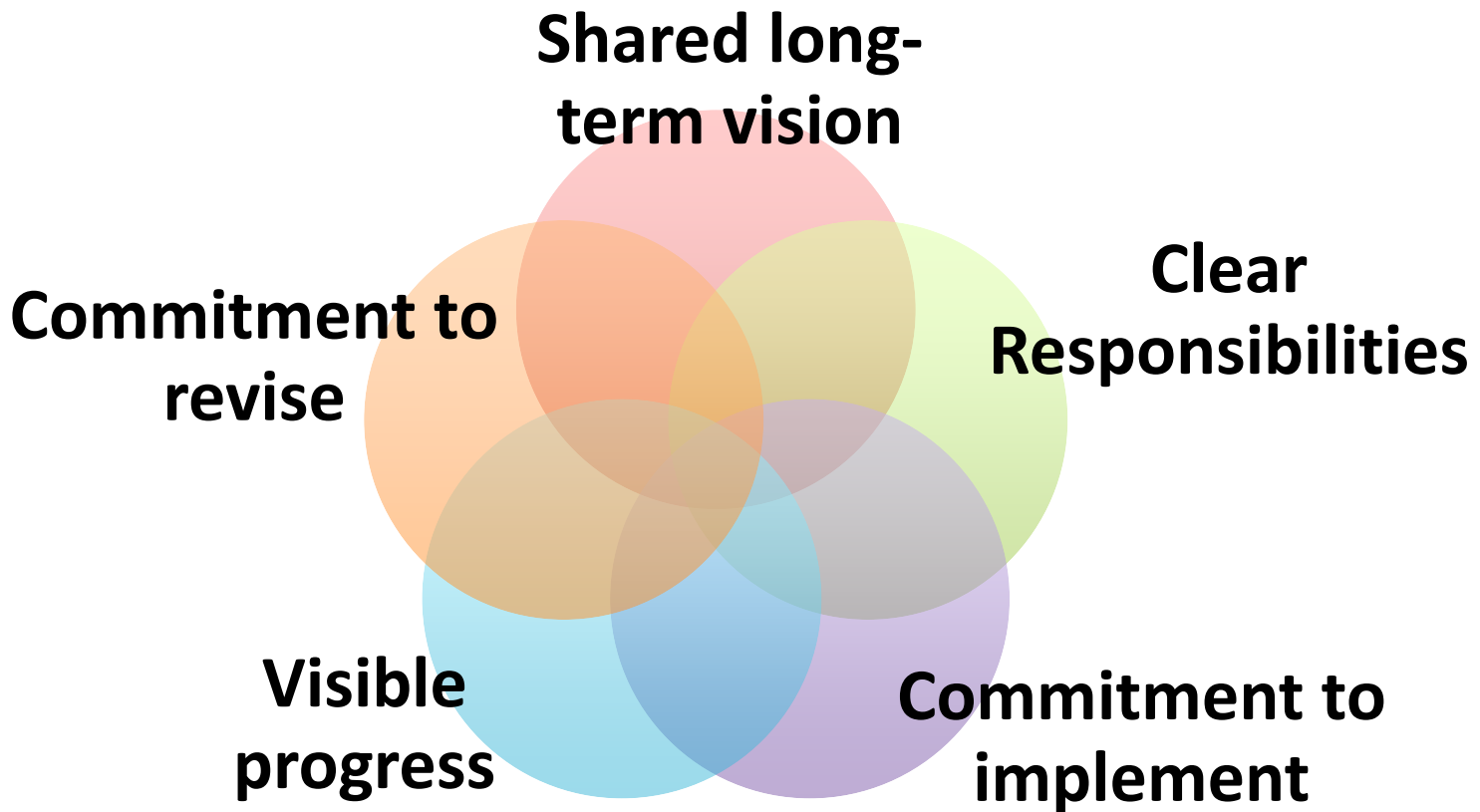
Allocating responsibility is crucial to managing the framework but communication & engagement are just as important



# The Roadmap Steering Committee will determine the role & level of involvement of stakeholders in each step of the framework

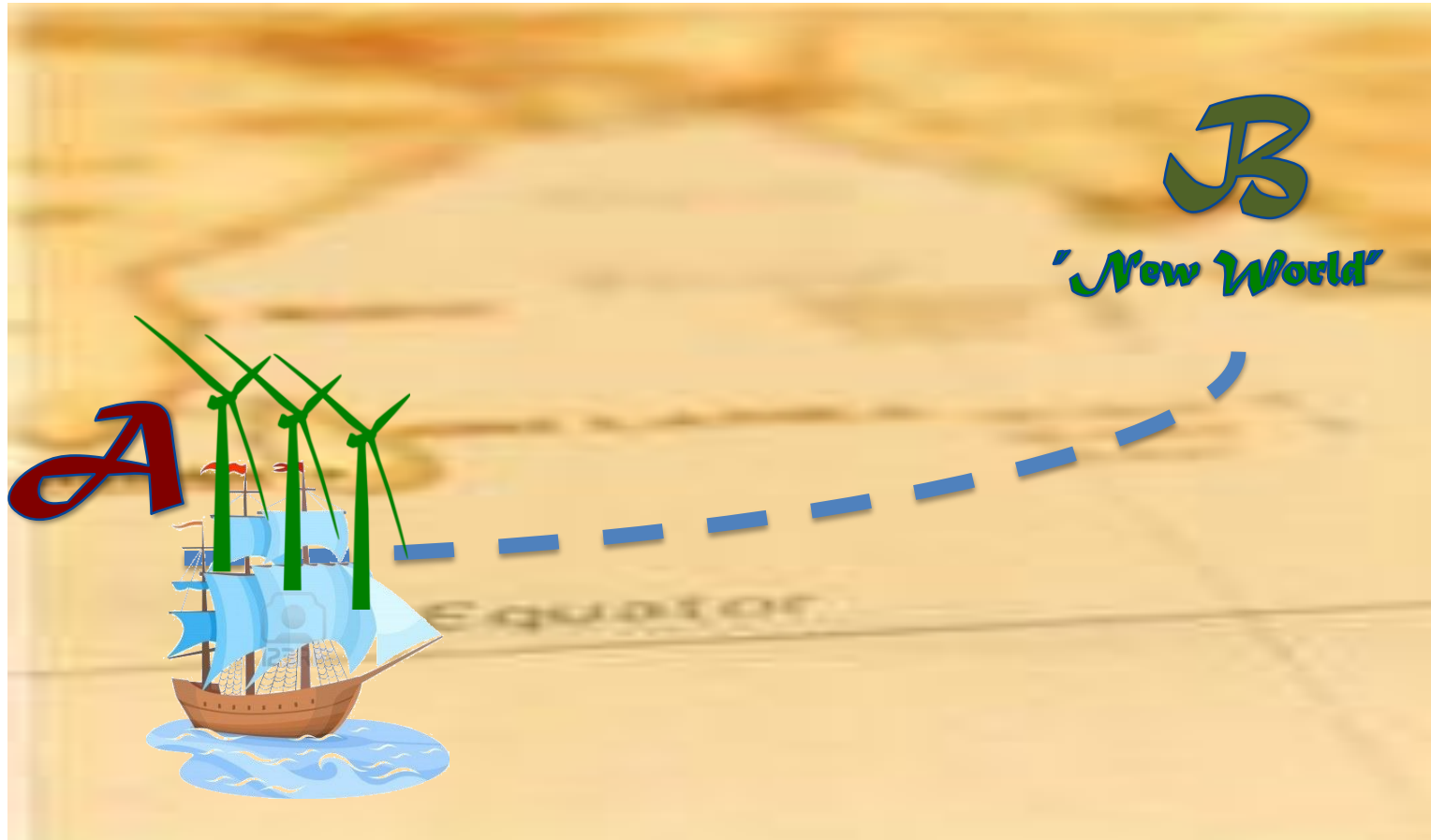


# All involved must aim for these critical factors to secure success

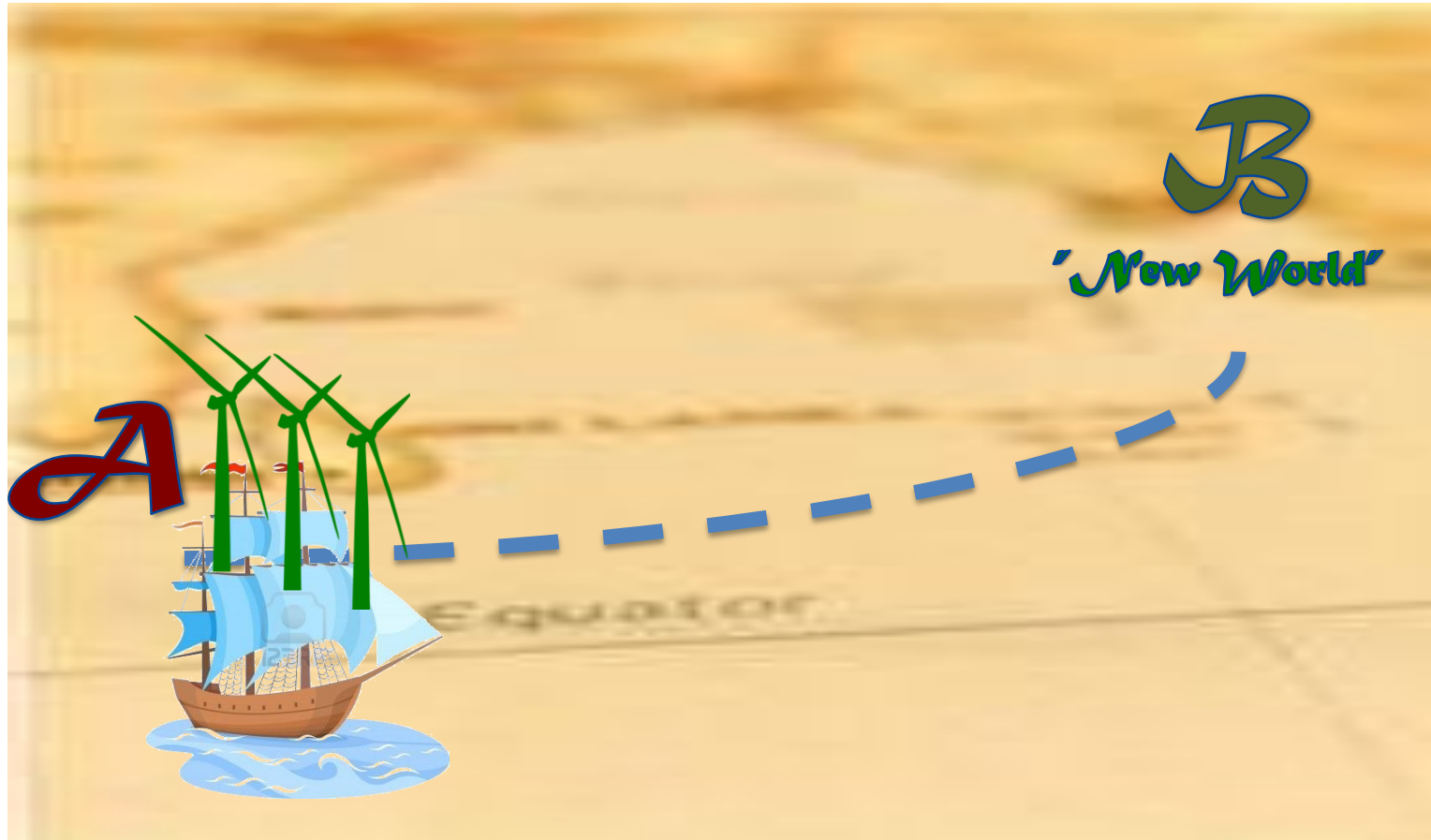




# All involved must aim for these critical factors to secure success



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# **END OF PRESENTATION**

## **Thank you for your attention**